

# STRAND HANSON

26 MOUNT ROW  
LONDON W1K 3SQ  
TEL +44 (0)20 7409 3494

## **STRICTLY PRIVATE AND CONFIDENTIAL**

11 December 2024

The Directors  
Metals Exploration plc  
3rd Floor, 22a St James Square  
London SW1Y 4JH

**For the attention of Darren Bowden**

Dear Sirs

### **Recommended Partial Cash and Share Offer for Condor Gold plc ("Condor") by Metals Exploration plc ("MTL")**

We write to you with regard to the release of the Scheme Document of even date herewith (the "Document"), in connection with the recommended partial cash and share offer to be made by MTL for the entire issued and to be issued ordinary share capital of Condor.

We confirm that we have given and not withdrawn our written consent to the issue of the Document with the inclusion of our name and the references thereto in the form and context in which they appear.

Yours faithfully,



James Dance  
**Head of Mergers & Acquisitions**  
*for and on behalf of Strand Hanson Limited*