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Metals Exploration PLC

27-28 Eastcastle Street
London, England
W1W 8DH

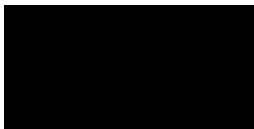
4 December 2024

Dear Sirs,

Recommended Acquisition of Condor Gold PLC to be implemented by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (“Transaction”)

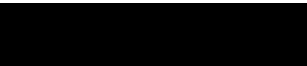
We refer to the 2.7 Announcement (“**the Announcement**”) to be published on or around the date hereof by Metals Exploration PLC in connection with the Transaction, and, in accordance with Rule 23.2 of the City Code on Takeovers and Mergers, hereby consent to the publication of the Announcement with the inclusion in it of the references to our name in the form and context in which they are included therein. We hereby also consent to this letter being made available for inspection.

Yours faithfully,



Andrew Chubb, Partner

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