

## CONDOR GOLD PLC

Company Number 05587987

### NOTICE OF MEETING OF HOLDERS OF WARRANTS UNDER A WARRANT INSTRUMENT DATED 2 NOVEMBER 2021

Notice is given that a meeting of the holders of warrants under the November 2021 Warrant Instrument will be held at the offices of GBH Law Limited, 7/8 Innovation Place, Douglas Drive, Godalming, GU7 1JX on 21 December 2022 at 11:30 a.m. for the purpose of considering and, if thought fit, passing the following resolution which will be proposed as an extraordinary resolution:

- 1 That, subject to and conditional on, the sub-division of each of the Company's ordinary shares of £0.20 into one ordinary share of £0.001 and one deferred share of £0.199, the definition of Ordinary Shares in the warrant instrument dated 2 November 2021 executed by Condor Gold Plc and constituting warrants to subscribe for 7,150,000 ordinary shares be deleted and replaced with the following definition:

"**Ordinary Shares**" means ordinary shares of £0.001 each in the capital of the Company;

By order of the Board of Directors

**Jim Mellon**  
**Chairman**

Registered office: 7/8 Innovation Place, Douglas Drive, Godalming, GU7 1JX  
Date: 28 November 2022

#### Notes

1. A warrant holder entitled to attend and vote at the meeting convened by the above notice either in person physically or electronically or is entitled to appoint another person as his proxy (who need not be a warrant holder) to exercise all or any of his rights to attend and to speak and vote at this meeting.
2. Please contact the Company Secretary by email at [condor2022@condorgold.com](mailto:condor2022@condorgold.com) or by post addressed to the Company Secretary at the Company's registered office if you would like a proxy form. Please note that the proxy form must be deposited at the Company's registered office not less than 48 hours before the time appointed for the holding of the meeting.
3. Warrant holders who wish to attend the meeting electronically must pre-register by writing to the Company Secretary at [condor2022@condorgold.com](mailto:condor2022@condorgold.com).
4. Warrant holders who have general queries about the meeting should write to the Company Secretary or send an email to [condor2022@condorgold.com](mailto:condor2022@condorgold.com). No other methods of communication will be accepted.